



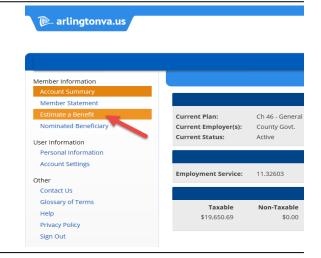
How to Run a Retirement Estimate

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Step 1: Once you login, you will automatically be taken to the Account Summary page.

On the left of the webpage, you will have link options.

To run a retirement estimate, click on the 'Estimate a Benefit' link.



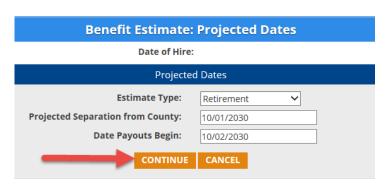
Step 2: On the Benefit Estimate: Projected Dates screen, your "Estimate Type" should be "Retirement" (unless you are retiring under the disability provisions of the plan).

The "Projected Date of Separation from County" is your projected last date of employment <u>or</u> last day before entering DROP.

The "Date Payouts Begin" date should be one day after your Projected Date of Separation from County.

(NOTE: If you don't know your date, you can use the projected date printed on your member statement or see AC Commons for eligibility rules)

Click "Continue"





Caution: If you enter a date and receive this message, you are not eligible to retire on that date. Please enter another date.

Benefit Estimate: Projected Dates

No eligible benefit types found. Please enter a different Projected Separation Date.





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Step 3: In the drop down box for Benefit Type, select "____ Opt1" benefit.

It could be, "Service Retirement Opt1", "Early Retirement Opt1", or "DROP Retirement Opt1".

Click "Continue"

Benefit Estimate: Eligible Benefit Options Date of Hire: **Projected Dates** Estimate Type: Retirement **Projected Separation:** 10/01/2030 Projected Payments Begin: 10/02/2030 **Eligible Benefit Options** Projected Eligibility Service: 24.99178 years **Benefit Type:** DROP Retirement Opt1 CONTINUE Service Retirement Opt1

Step 4: On the next screen, your years of service and projected final average salary are loaded automatically by the system.

In the "Payout Options" drop down box, select "All Options". This will run estimates for all the listed joint and survivor payout options.

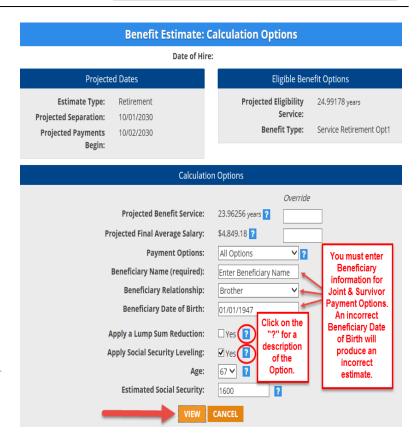
You <u>must</u> enter the Beneficiary information in order to continue.

Please make sure to enter "Date of Birth" in full format (Example: 02/02/1945).

(NOTE: There may be options on this screen about Lump Sum Reduction and Social Security Leveling. Only the options available for the retirement type you selected will appear.

If you want to learn about these options, click on the "?" or use the **Glossary**.)

Click "View".





Caution: The system will not run the estimate if the beneficiary information is not entered or if the date field is not entered in the correct format. If you get an error, please go back and check or re-enter the information.



Computer Requirements: Your computer also needs the Adobe Acrobat Reader to be able to open the estimates, if you don't have this software please download it for free with the provided link at the bottom of the page.





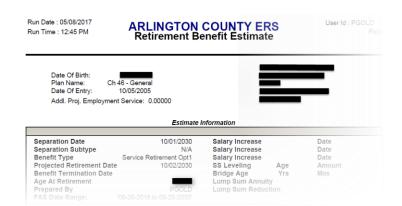
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Step 5: The retirement estimate will appear in a separate window.



You can print your retirement estimate by clicking the print button.



When looking at your estimates, focus on the gross monthly benefit amounts.

Benefit Information						
Average Salary	Service	Factor	E	rly Retirement Factor		Base Benefit
\$ 4,849.18 X	23.96256 X	0.017000	Х	1.00000	=	\$ 1,975.38
Bridge Amount Bridge Termination D						What your beneficiary will receive per month if you predecease them.
Payment Option	Benefit as of 10/02/2030		ı		rvivor enefit	Beneficiary (Factor)
Single Life	\$ 1,975.38	Your benefit while you are			N/A	NA
J&S 50 with popup	\$ 1,781.05	alive.		\$	890.52	Beneficiary (0.90162)
J&S 66 2/3 with popup	\$ 1,724.49			\$ 1,	149.72	Beneficiary (0.87299)
J&S 100 with popup	\$ 1,621.52			\$ 1,	621.52	Beneficiary (0.82086)

Disclaimer: While every effort has been made to provide accurate information, these figures should be regarded as estimates only. This estimate assumes all accounts are current and assumes that any data provided by the applicant is accurate. The final benefit calculation may differ from this estimate because of data changes, corrections or change in County Code.

Questions? Please e-mail HR at benefits@arlingtonva.us
Or call us at 703-228-3500 option 1
Or schedule a meeting to discuss your options
(AC Commons>Benefits & HR>Retirement)